

Value of Permanent Fund Contributions and Distribution

As of November 30, 2017, the total amount of the Permanent Fund is \$ 118, 551. From its establishment in 2008 through November 2017, the fund has provided FCC local mission partners with a total of \$13, 373. Local mission partners that FCC has blessed with ministry grants made possible by Legacy Builders include Common Ground Montgomery (poverty relief), Aid to Inmate Mother (bonding of mothers and children), Adul-lum House (home for inmate's children), Medical Outreach Ministries (free healthcare services), Family Promise (homeless relief), and many more.



**Legacy Builders are building a bridge
between today and tomorrow for
First Christian Church
(Disciples of Christ),
Montgomery.**



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(Disciples of Christ),
Montgomery**

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Demonstrating
and proclaiming God's
joyful, unconditional love

FCC Legacy Builders



First Christian Church



*1705 Taylor Road
Montgomery, Alabama
www.fccmontgomery.org*

FCC Legacy Builders

Who are the Legacy Builders?

Legacy Builders are those who chose to give to FCC's permanent fund, building a bridge between today and tomorrow. Some do so through end-of-life giving, e.g. putting the church in one's will, or making the church a life insurance policy recipient. Others do so through in-life giving, e.g. tithing on a sale of one's property, or giving regular (monthly, quarterly, annual, one-time) gifts to this endowment. Such giving provides a living legacy, supporting the mission of the church beyond the givers' lifetimes.

Why acknowledge Legacy Builders?

The FCC Legacy Builders was created as a witness to the belief and love of our church by those who contribute to its permanent fund and the ministries that it supports. Forming this group allows FCC to recognize the givers' commitment to the church's future and provides an opportunity to thank the givers for their unflinching generosity in Christ's name. Acknowledging these gifts becomes a testimony itself, inviting others to share in the joy and blessing of true Christian stewardship.

Why now?

The FCC Legacy Builders was started in 2012 with the intent of enhancing and increasing the church's Permanent Fund, which provides for the future growth and outreach of First Christian Church. As of October 2017, there are 16 families/individuals who are Legacy Builders. Our goal is to add many more! We invite all who have been part of our history and who care about our future to become Legacy Builders for FCC.

How can you become a Legacy Builder?

The permanent fund trustees are available to answer questions or discuss issues about the Permanent Fund and planned giving opportunities. Also, if there are requests, we can get someone from the Christian Church (Disciples of Christ) Foundation to come. Anyone who makes a commitment to include FCC as a beneficiary in their estate planning, or makes a donation, regardless of the amount, will be recorded and designated as a Legacy Builder. If you choose to remain anonymous, your request will be honored, though we hope that the growing list of names will serve as an inspiration and witness to others that FCC is serious about its Christian calling and stewardship.

You may include FCC as a beneficiary in any of the following types of planned giving:

- ◆ **Wills**
- ◆ **Life Insurance Policies**
- ◆ **IRA or Retirement Accounts**—while IRA or retirement account proceeds left to individuals are treated as taxable income, 100% of gifts in this category made to FCC benefit the church and our ministries.
- ◆ **Charitable Gift Annuities**—established through the Christian Church Foundation, a gift of \$10,000 or more creates an income tax deduction for the donor and leaves a planned gift for FCC.
- ◆ **Charitable Remainder Trusts**—these gifts require the creation of a trust document funded with gifts of \$100,000 or more, whether in the form of stocks, land, or monetary gifts.
- ◆ **Non-monetary gifts**—including real estate, stocks and bonds

What becomes of the Legacy Builders gifts?

Donations become part of FCC's Permanent Endowment Fund unless otherwise designated by the donor. The principal of the gifts remains restricted with investments managed through the Christian Church Foundation. Distributions from the Permanent Fund are specified in the FCC Permanent Fund Policy. The annual permanent fund distribution monies are allocated as follows: local mission programs receive 60% of the distribution, debt retirement or facility improvements (Capital Fund) receives 30%, and the church's operating budget (General Fund) receives 10%. The Permanent Fund policy safeguards the distribution of the funds as designated so that the funds meet the mission imperatives of the church. If Legacy Builders prefer a planned gift or in-life donation to be used immediately, rather than placed in the Permanent Fund, let us know and we can accommodate that too.



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